

# Take your RRSP to the limit

# Lump sum contribution form

Please print clearly in the blank boxes.

To make a lump sum contribution to your Manulife Financial Group RRSP:

1. Complete this lump sum contribution form.
2. Write your group policy number on the back of your cheque.
3. Attach your cheque made payable to Manulife Financial to your completed form.

This form is also available online at [www.manulife.ca/GRO](http://www.manulife.ca/GRO)

## Your personal information

Plan Sponsor/Employer			Group policy number		Customer number	
Last name			First name		Middle initial	
Mailing address (number, street and apartment number)						
City	Province	Country	Postal Code	Telephone number*	Ext.*	

\*These fields are optional.

## Your lump sum contribution

If your plan offers Group IncomePlus note this option is intended to provide you with guaranteed retirement income. Before you select Group IncomePlus, review The Bold Print for more information.

If your lump sum contribution is directed towards Group IncomePlus, please remember that a contribution exceeding 20% of your Guaranteed Benefit Base will reset your Minimum Five (5) Year Holding period whether you make one large contribution or a series of smaller transfers and contributions over a 365 day period.

Please process this contribution using the following fund direction:

Same as my regular contribution

**OR**

As I have indicated below

Total amount of contribution \$ \_\_\_\_\_

### Investment direction(s) for the lump sum contribution only

Fund code names and details appear online at [www.manulife.ca/GRO](http://www.manulife.ca/GRO) or in the Group Investment Report.

Fund code	Fund name	%
		%
		%
		%
		%
		%
		100% %

**Must equal 100%**

## Please sign here

If I have selected Group IncomePlus, I acknowledge that I have read and understood The Bold Print and by signing below, I agree to the terms, conditions and fees.

Your Signature	Date signed (mmm/dd/yyyy)
----------------	---------------------------

## Mailing instructions

Send your completed forms to the address below.

**If you live outside of Quebec:**

**Manulife Financial**  
 Attn: GRS Client Services  
 P.O. Box 396  
 Waterloo, ON N2J 4A9

**If you live in Quebec:**

**Manulife Financial**  
 Group Retirement Solutions  
 2000 Mansfield, Suite 1410  
 Montréal, QC H3A 3A2