

RRIF / LIF / LRIF / PRIF Interfund transfer for existing assets

- If member belongs to more than one plan, complete a separate form for each plan.
- This transaction can be processed free of charge on Passport Internet and Telephone.

Forward to: Manulife Financial
 Group Retirement Solutions
 2000 Mansfield, Suite 1410
 MONTRÉAL QC H3A 3A2

Plan information

Group policy number	Member number	Reference number
		Manulife Financial use only
Last name of member	First name	Middle initial

Transfer between investments

Interfund transfers will be processed using the next available unit value*. Unit values are declared after the market close each business day. Interfund transfers received after 4:00 pm EST will be processed using the unit values declared at the end of the next business day.

* All transactions involving funds that invest primarily outside of North America will be processed on the second business day. This allows for time zone differences and ensures that unit values reflect the most current market activity.

Please enter the investment code numbers for all investments. Refer to your Group Investment Report for investment codes (also available online at: www.manulife.ca/gro).

Transfer minimum of 5% per fund, whole numbers only, e.g. 10%, 25%, 65%.

From: (investment code)

To: (investment code)

	% or \$		% or \$
	% or \$		% or \$
	% or \$		% or \$
	% or \$		% or \$
	% or \$		% or \$
	% or \$		% or \$
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	% or \$		% or \$
	% or \$		% or \$
	% or \$		% or \$
	% or \$		% or \$

Must equal 100%

Transfer a specific GIA

Investments transferred from Guaranteed Interest Accounts (GIA's) before maturity may be subject to a market value adjustment.

NOTE: You must transfer 100% of any specific GIA.

When do you want to transfer? Immediately At maturity

From: (investment code)

To: (investment code)

	% or \$		% or \$
Maturity amount \$	Maturity date (dd/mmm/yyyy)	Maturity amount \$	Maturity date (dd/mmm/yyyy)

	% or \$		% or \$
Maturity amount \$	Maturity date (dd/mmm/yyyy)	Maturity amount \$	Maturity date (dd/mmm/yyyy)

Signature

Manulife Financial reserves the right to return incomplete forms, or forms that have been filled out incorrectly. You will receive written confirmation once your transaction(s) have been processed. In the event that there was an error made processing your transaction, you have thirty days to notify Manulife Financial upon receipt of confirmation.

Member's signature Date signed (dd/mmm/yyyy)