

For your future"

Please print clearly in the blank boxes.

- Please submit this form along with the last contribution for the terminating member.
- If employee is a member of more than one plan, complete a separate form for each plan.
- This form is also available on the Manulife Web site at www.manulife.ca/GRO

IF TERMINATION IS DUE TO DEATH – COMPLETE ONLY "NOTICE OF DEATH" FORM NUMBER GP0770E

Termination form

Send your completed form to:

Manulife Financial

Group Retirement Solutions 2000 Mansfield, Suite 1410 MONTRÉAL QC H3A 3A2

	Your personal info	ormation							
	Plan Sponsor/Employer			Group Po		Group Policy n	Policy number		
	Member number			Custo	mer number				
	Last name				First name		N	1iddle in	nitial
	Mailing address (number, street and apartment number)								
	City	Province	Country	Postal	Code	Telephone nu	ımber*		Ext*
	*These fields are optional								
	Your reason for termination								
1. What is the reason for termination?2. When was the last date of	Please Check One Termination of employment								
employment?	Last date of employment (dd/mmm/yyyyy) Please indicate at right the last month for which this member contributed. (mmm/yyyyy) Do not send this form until the final contribution is submitted.								
	Your option reque	est							
If you have assets invested in Group IncomePlus, please note to preserve	NOTE: A withdrawal may have tax deducted and/or a market value adjustment, and/or a service charge applied, if applicable. See your Plan Administrator for details.								
your Guaranteed Benefit Base and your guaranteed retirement income with your Group IncomePlus	☐ 1. Transfer to Manulife Group Personal Plans RSP or Savings Account, ☐ 3. Cash (not available if funds are locked-in) complete page 2.								
investments, you must elect option 1 or 2. Selecting option 3,4 or 5 voids all Group IncomePlus income	2. Transfer to Manufife Financial Group Retirement Income Plan								
guarantees. For more information, please review The Bold Print.	*If you select option 4 or 5, please complete Transfer information section below.								
	Your transfer info	rmation							
(Please ensure any appropriate	What type of plan are the funds being transferred to?								
transfer forms are attached.)	RRSP / LIRA Policy no		☐ RRIF / LIF / LI	RIF /PRIF	Policy no	TF	SA Policy n	0	
If the funds are being transferred	☐ Annuity Policy no] Non-Registered	Policy	no	☐ Pension Pla	an Policy no	o	
outside Manulife Financial	Name of new financial institution								
	Mailing address (number, street and suite number)								
	City	Provir	nce F	ostal Co	ode				
	Where should the cheque(s) be mailed?								
	☐ Address of new financial institution ☐ Plan Administrator ☐ Member's address as shown above ☐ Other								
	Please sign here I understand that I have made a selection from the termination options listed and I require no further information on these options. Where locked-in funds are being transferred, I agree that they will be administered in accordance with applicable legislation. By withdrawing my funds (where available), I acknowledge that these funds may be subject to income tax withholding, fees or market value adjustment. I hereby certify that the information on this form is correct to the best of my knowledge.								
	I acknowledge the selection of option 3,4 or 5 above will result in voiding all Group IncomePlus income guarantees. If I have Group IncomePlus assets and have selected option 1 or 2 above, I acknowledge that I have read and understood The Bold Print and by signing below, I agree to the terms, conditions and fees applicable to that option.								
	Your signature				-		Date signed	d (mmm	ı/dd/yyyy)

Irrevocable beneficiary's signature (if required)

Plan Administrator's signature (if required)

Date signed (mmm/dd/yyyy)

Date signed (mmm/dd/yyyy)



Please print clearly in the blank boxes.

A **revocable** beneficiary can be changed at anytime.

An irrevocable beneficiary can only be changed with written consent from that beneficiary. You will also need your beneficary's consent to withdraw or transfer money from your account.

If you want to name more than three beneficiaries, attach a separate page with the names and the percentage of proceeds for

If you have locked-in money in your RSP and you have a spouse on the

require any death benefit be paid to

date of your death, the law may

your spouse, regardless of other beneficiaries you've named.

If you die while your beneficiary is still a minor, the trustee you name

on this form will act on the child's

each beneficiary.

behalf.

• Complete only if you have selected this option on the reverse.

Transfer to Manulife Group Personal Registered or Non-Registered Savings Plan

Send your completed form to: **Manulife Financial**

Group Retirement Solutions 2000 Mansfield, Suite 1410 MONTRÉAL QC H3A 3A2

Your authorization

If my current assets are registered, I request that Manulife Financial enrol me as a member in the Plan and register me in a RetirementSavings Plan under the Income Tax Act (Canada) and (for Quebec registration only) a Retirement Savings Plan under and for thepurpose of applicable regulations in respect of the Taxation Act (Quebec).

I understand that an investment direction will be established as per my current plan, unless otherwise specified.

If applicable, I hereby request that Manulife Financial accept the transfer of my locked-in pension funds into the Plan in accordancewith the supplementary Locked-in Retirement Account agreement or locking-in addendum. With respect to such funds, I understandthat terms of the Locked-in Retirement Account agreement or locking-in addendum will override the terms of the Group RetirementSavings Plan contract, where applicable.

Name your beneficiary (or beneficiaries)							
	If you do not name a beneficiary, proceeds will be paid to your estate.						
	☐ Check here if you have attached a separate page listing your	beneficiaries. Please sign and date.					
	Name	Relationship	Percentage of proceed				
		·					

Name Relationship Percentage of proceeds

The above beneficiary designations are considered revocable (if you live outside of Quebec).

For Quebec only:

The designation of a spouse as a beneficiary is deemed to be irrevocable unless specified here:

Revocable

Trustee for a minor beneficiary named above (not applicable in Quebec)

Any payment to a beneficiary who is a minor will be paid in trust to the trustee named below.

In Quebec, the proceeds will be paid in trust to the minor child's tutor.

Trustee name	Relationship

Please sign here

I confirm that I have read the Manulife Personal Plans brochure and understand and agree to the terms that will apply to thisplan/account. I hereby certify that the information on this form is correct to the best of my knowledge.

If I have selected Group IncomePlus, I acknowledge that I have read and understood The Bold Print and by signing below, I agree to the terms, conditions and fees applicable to that option.

Your signature	Date signed (mmm/dd/yyyy)
Plan Administrator's signature (if required)	Date signed (mmm/dd/yyyy)