

Interfund Transfer for Existing Assets

Complete form GP0815E if you wish to change investment direction for deposits and withdrawals. Changes take effect on the later of the date Manulife Financial head office receives this form or the specified date.

Send your completed form to:
Manulife Financial
 Attn: GRS Client Services
 PO Box 396
 Waterloo, ON N2J 4A9
 Fax Number: (519) 747-6895

Please print clearly in the blank boxes.

Your plan information

Policy number	Plan number	Policyholder
Plan group	Customer number	Reference number Manulife Financial use only

Transfer between investments

Please enter the investment code numbers for all investments. Investments transferred from Guaranteed Interest Accounts (GIAs) before maturity may be subject to a market value adjustment.

Transfers will be invested in the daily interest account if the investment directions do not total 100%.

Please refer to the Corporate Investment Report for investment codes.

Option A: From one investment to many

When do you want to transfer?

- Immediately
 At maturity (GIA's only)
 Other

From: Investment code

<input type="text"/>	%	OR	\$	<input type="text"/>
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To: Investment code

<input type="text"/>	%
<input type="text"/>	%
<input type="text"/>	%
<input type="text"/>	%
<input type="text"/>	%
<input type="text"/>	%
<input type="text"/>	%
<input type="text"/>	%

Must equal 100%

Option B: From many investment to one

When do you want to transfer?

- Immediately
 At maturity (GIA's only)
 Other

From: Investment code

<input type="text"/>	%	OR	\$	<input type="text"/>
<input type="text"/>	%	OR	\$	<input type="text"/>
<input type="text"/>	%	OR	\$	<input type="text"/>
<input type="text"/>	%	OR	\$	<input type="text"/>
<input type="text"/>	%	OR	\$	<input type="text"/>
<input type="text"/>	%	OR	\$	<input type="text"/>

To: Investment code

<input type="text"/>	100%
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Investments transferred from Guaranteed Interest Accounts (GIAs) before maturity may be subject to a market value adjustment.

Please refer to the Corporate Investment Report for investment codes.

Transfer a specific GIA

When do you want to transfer?

- Immediately
- At maturity (GIAs only)
- Other

From: Investment code

	%	OR	\$	
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Which investment do you want to transfer from?

Investment code	
Maturity amount	\$ <input style="width: 80%;" type="text"/>
Maturity date	mmm/dd/yyyy <input style="width: 70%;" type="text"/>

Which investment do you want to transfer to?

	%
	%
	%
	%

Must equal 100%

Please sign here

Authorized signature	Date signed (mmm/dd/yyyy)
Name and title	Specified company if not Policyholder
Authorized signature	Date signed (mmm/dd/yyyy)
Name and title	Specified company if not Policyholder